



Letter of Intent Planned Giving

Old Pine Street Presbyterian Church

A legacy gift honors God and the mission & ministry of Old Pine Street Presbyterian Church. The church recognizes and thanks members and friends who have made a commitment in their estate plan to provide enduring support for our church and its service to future generations.

GIFT

I/We wish to provide a planned gift of support. I/We have made a provision for a gift to Old Pine Street Presbyterian Church from our estate plans through my/our:

- Will or Trust
- Retirement Plan Beneficiary Designation
- Life Insurance Policy
- Charitable Gift Annuity
- Real Estate
- Other _____

PREFERENCES

I/We would like to inform Old Pine Street Presbyterian Church – for its long-term planning purposes only, that as of this date, the value of my/our gift is approximately \$_____ (approximately ____% of my/our estate). I/We understand that by stating an amount or percentage, my/our estate is not legally bound by this statement, and at any time I/we may choose to add, subtract, or revoke the Church as beneficiary of this planned gift. The Church greatly appreciates notification in the event that you make a significant change or adjustment to this gift.

I/We currently intend that my/our planned gift to be:

- Unrestricted – for maximum flexibility to meet the future needs and priorities of the church.
- Restricted – please use the space below to share your intentions with us so that we can ensure your gift will have maximum impact. Kindly also consult with your attorney so that your gift instructions can be recorded legally and accurately.

MY INFORMATION

Name(s) _____
 Address, City, State & Zip Code _____
 Phone Number _____
 Personal Representative / Executor (Name, Address & Contact Information)
